

FINANCIAL PLANNING & WEALTH MANAGEMENT MAJOR

SUGGESTED COURSE SEQUENCE

(Based on the Fall 2020/2021 Undergraduate Bulletin)

| FRESHMAN YEAR | FALL SEMESTER | | SPRING SEMESTER | |
|----------------|--|--------------------|--|---------------------------------|
| | Hours | | Hours | |
| | EC 210 or MT 130 ³ | 4/3 | MT 130 ³ or EC 210 | 3/4 |
| | EC 201 | 3 | EC 202 | 3 |
| | EN 125 or CO 125 | 3 | CO 125 or EN 125 | 3 |
| | JCU Core ² or Language ¹ | 3 | JCU Core ² or Language ¹ | 3 |
| | JCU Core ² | 3 | JCU Core ² | 3 |
| | BI 100 | 1 | BPD 100 | 0 |
| | AR 101B | 0 | | |
| | Total Hours | 16/17 | Total Hours | 15/16 |
| SOPHOMORE YEAR | FALL SEMESTER | | SPRING SEMESTER | |
| | Hours | | Hours | |
| | AC 201 | 3 | AC 202 | 3 |
| | EC 302 | 3 | FN 312 (need C or above) | 3 |
| | EN 251 or BI 200 | 3 | BI 200 or EN 251 | 3 |
| | JCU Core ² or Language ¹ | 3 | JCU Core ² | 3 |
| | JCU Core ² | 3 | JCU Core ² | 3 |
| | JCU Core ² (1 cr. CAPA) | 1 | | |
| | BPD 200 | 0 | | |
| | Total Hours | 16 | Total Hours | 15 |
| JUNIOR YEAR | FALL SEMESTER | | SPRING SEMESTER | |
| | Hours | | Hours | |
| | PFP 374 or JCU Core ² | 2/3 | PFP 372 or PFP 373 | 3/2 |
| | PFP 301 | 3 | FN 342 | 3 |
| | PFP 371 | 2 | SCM 301 | 3 |
| | MK 301 or MHR 352 | 3 | MHR 352 or MK 301 | 3 |
| | JCU Core ² | 3 | JCU Core ² | 3 |
| | BPD 300 | 0 | BPD 490 ⁵ (or summer) | 0 |
| | | Total Hours | 13/14 | Total Hours |
| SENIOR YEAR | FALL SEMESTER | | SPRING SEMESTER | |
| | Hours | | Hours | |
| | JCU Core ² or PFP 374 | 3/2 | PFP 373 or PFP 372 | 2/3 |
| | PFP elective | 3 | PFP 490 | 3 |
| | MHR 499 ⁴ or MHR 461 | 3 | MHR 461 or MHR 499 ⁴ | 3 |
| | JCU Core ² | 3 | JCU Core ² or Other | 3 |
| | JCU Core ² | 3 | JCU Core ² or Other | 3 |
| | BPD 401 | 0 | BPD 402 | 0 |
| | | Total Hours | 14/15 | Total Hours ⁵ |

NOTES on Core requirements, please see the Undergraduate Bulletin or your degree evaluation for full information:

| ¹ Language | ² Jesuit Heritage | ² Integrated Courses | ² Distributive Courses |
|--|---|---|---|
| <ul style="list-style-type: none"> • placement test determines if student takes 0, 1, 2, or 3 classes in language from HS. (101, 102, & 201) • OR, if student begins a new language, a two course sequence (101 102) is required. | <ul style="list-style-type: none"> • Theology and Religious Studies <ul style="list-style-type: none"> 1 TRS 100 or 200 level & 1 TRS 300 level • Philosophy <ul style="list-style-type: none"> 1 PLKR (Knowledge & Reality) PL 311 to fulfill PLVS (Value & Society) • ISJ (issues in Social Justice) • CAPA (Creative and Performing Arts) | <ul style="list-style-type: none"> • ECG (Engaging the Global Community) <ul style="list-style-type: none"> A set of linked courses (2 courses taken in same semester) | <ul style="list-style-type: none"> • HUM (Humanities) • SCI (Natural Science) may be fulfilled by PS 101 • SOC (Social Science) fulfilled by EC 201 • OR, in place of the above, another set of linked courses |

³ MT 130 can be taken in sophomore year; but EC 210 is pre-req to 300 level Boler courses and some linked courses.

⁴ MHR 499 has pre requisites of BPD 200, BPD 300, MK 301, FN 312, MHR 325 or MHR 352, and BI 326 or SCM 301

⁵ 120 credit hours are needed to graduate and an internship is strongly recommended [BPD 490 (can be completed any semester or in summer)].