

# FINANCIAL PLANNING & WEALTH MANAGEMENT MAJOR

## SUGGESTED COURSE SEQUENCE

(Based on the Fall 2022/2023 Undergraduate Bulletin)

<b>FRESHMAN YEAR</b>	FALL SEMESTER	Hours
	<b>EC 210</b> or <b>MT 130</b> <sup>3</sup> <b>EC 201</b> EN 125 or CO 125 JCU Core <sup>2</sup> or Language <sup>1</sup> JCU Core <sup>2</sup> BI 100 AR 101B <div style="text-align: right;"><b>Total Hours</b></div>	4/3 3 3 3 3 1 0 <b>16/17</b>
FRESHMAN YEAR	SPRING SEMESTER	Hours
	<b>MT 130</b> <sup>3</sup> or <b>EC 210</b> <b>EC 202</b> CO 125 or EN 125 JCU Core <sup>2</sup> or Language <sup>1</sup> JCU Core <sup>2</sup> BPD 100 <div style="text-align: right;"><b>Total Hours</b></div>	3/4 3 3 3 3 0 <b>15/16</b>
<b>SOPHOMORE YEAR</b>	FALL SEMESTER	Hours
	<b>AC 201</b> <b>EC 302</b> EN 251 or BI 200 JCU Core <sup>2</sup> or Language <sup>1</sup> JCU Core <sup>2</sup> JCU Core <sup>2</sup> ( <i>1 cr. CAPA</i> ) BPD 200 <div style="text-align: right;"><b>Total Hours</b></div>	3 3 3 3 3 1 0 <b>16</b>
SOPHOMORE YEAR	SPRING SEMESTER	Hours
	<b>AC 202</b> <b>FN 312 (need C or above)</b> BI 200 or EN 251 JCU Core <sup>2</sup> JCU Core <sup>2</sup> <div style="text-align: right;"><b>Total Hours</b></div>	3 3 3 3 3 <b>15</b>
<b>JUNIOR YEAR</b>	FALL SEMESTER	Hours
	<b>PF 374</b> or JCU Core <sup>2</sup> <b>PF 301</b> <b>PF 371</b> MK 301 or MHR 352 JCU Core <sup>2</sup> BPD 300 <div style="text-align: right;"><b>Total Hours</b></div>	2/3 3 2 3 3 0 <b>13/14</b>
JUNIOR YEAR	SPRING SEMESTER	Hours
	<b>PF 372</b> or <b>PF 373</b> <b>FN 342</b> SCM 301 MHR 352 or MK 301 JCU Core <sup>2</sup> BPD 490 <sup>5</sup> (or summer) <div style="text-align: right;"><b>Total Hours</b></div>	3/2 3 3 3 3 0 <b>14/15</b>
<b>SENIOR YEAR</b>	FALL SEMESTER	Hours
	<b>JCU Core<sup>2</sup> or PF 374</b> <b>PF elective</b> MHR 499 <sup>4</sup> or MHR 461 JCU Core <sup>2</sup> JCU Core <sup>2</sup> BPD 401 <div style="text-align: right;"><b>Total Hours</b></div>	3/2 3 3 3 3 0 <b>14/15</b>
SENIOR YEAR	SPRING SEMESTER	Hours
	<b>PF 373</b> or <b>PF 372</b> <b>PF 490</b> MHR 461 or MHR 499 <sup>4</sup> JCU Core <sup>2</sup> or Other JCU Core <sup>2</sup> or Other BPD 402 <div style="text-align: right;"><b>Total Hours</b><sup>5</sup></div>	2/3 3 3 3 3 0 <b>14/15</b>

**NOTES** on Core requirements, please see the Undergraduate Bulletin or your degree evaluation for full information:

<sup>1</sup> Language	<sup>2</sup> Jesuit Heritage	<sup>2</sup> Integrated Courses	<sup>2</sup> Distributive Courses
<ul style="list-style-type: none"> <li>• placement test determines if student takes 0, 1, 2, or 3 classes in language from HS. (101, 102, &amp; 201)</li> <li>• <b>OR</b>, if student begins a new language, a two course sequence (101 102) is required.</li> </ul>	<ul style="list-style-type: none"> <li>• Theology and Religious Studies 1 TRS 100 or 200 level &amp; 1 TRS 300 level</li> <li>• Philosophy 1 PLKR (Knowledge &amp; Reality) PL 311 to fulfill PLVS (Value &amp; Society)</li> <li>• ISJ (issues in Social Justice)</li> <li>• CAPA (Creative and Performing Arts)</li> </ul>	<ul style="list-style-type: none"> <li>• ECG (Engaging the Global Community) A set of linked courses (2 courses taken in same semester)</li> </ul>	<ul style="list-style-type: none"> <li>• HUM (Humanities)</li> <li>• SCI (Natural Science) may be fulfilled by PS 101</li> <li>• SOC (Social Science) fulfilled by EC 201</li> <li>• <b>OR</b>, in place of the above, another set of linked courses</li> </ul>

<sup>3</sup> MT 130 can be taken in sophomore year; but EC 210 is pre-req to 300 level Boler courses and some linked courses.

<sup>4</sup> MHR 499 has pre requisites of BPD 200, BPD 300, MK 301, FN 312, MHR 325 or MHR 352, and BI 326 or SCM 301

<sup>5</sup> 120 credit hours are needed to graduate and an internship is strongly recommended [BPD 490 (can be completed any semester or in summer)].