

FINANCIAL PLANNING & WEALTH MANAGEMENT MAJOR SUGGESTED COURSE SEQUENCE

(Based on the Fall 2021/2022 Undergraduate Bulletin)

FRESHMAN YEAR	FALL SEMESTER		SPRING SEMESTER	
	Hours		Hours	
FRESHMAN YEAR	EC 210 or MT 130 ³	4/3	MT 130 ³ or EC 210	3/4
	EC 201	3	EC 202	3
	EN 125 or CO 125	3	CO 125 or EN 125	3
	JCU Core ² or Language ¹	3	JCU Core ² or Language ¹	3
	JCU Core ²	3	JCU Core ²	3
	BI 100	1	BPD 100	0
	AR 101B	0		
	Total Hours	16/17	Total Hours	15/16
SOPHOMORE YEAR	FALL SEMESTER		SPRING SEMESTER	
	Hours		Hours	
SOPHOMORE YEAR	AC 201	3	AC 202	3
	EC 302	3	FN 312 (need C or above)	3
	EN 251 or BI 200	3	BI 200 or EN 251	3
	JCU Core ² or Language ¹	3	JCU Core ²	3
	JCU Core ²	3	JCU Core ²	3
	JCU Core ² (1 cr. CAPA)	1		
	BPD 200	0		
	Total Hours	16	Total Hours	15
JUNIOR YEAR	FALL SEMESTER		SPRING SEMESTER	
	Hours		Hours	
JUNIOR YEAR	PFP 374 or JCU Core ²	2/3	PFP 372 or PFP 373	3/2
	PFP 301	3	FN 342	3
	PFP 371	2	SCM 301	3
	MK 301 or MHR 352	3	MHR 352 or MK 301	3
	JCU Core ²	3	JCU Core ²	3
	BPD 300	0	BPD 490 ⁵ (or summer)	0
	Total Hours	13/14	Total Hours	14/15
SENIOR YEAR	FALL SEMESTER		SPRING SEMESTER	
	Hours		Hours	
SENIOR YEAR	JCU Core ² or PFP 374	3/2	PFP 373 or PFP 372	2/3
	PFP elective	3	PFP 490	3
	MHR 499 ⁴ or MHR 461	3	MHR 461 or MHR 499 ⁴	3
	JCU Core ²	3	JCU Core ² or Other	3
	JCU Core ²	3	JCU Core ² or Other	3
	BPD 401	0	BPD 402	0
	Total Hours	14/15	Total Hours⁵	14/15

NOTES on Core requirements, please see the Undergraduate Bulletin or your degree evaluation for full information:

¹ Language	² Jesuit Heritage	² Integrated Courses	² Distributive Courses
<ul style="list-style-type: none"> • placement test determines if student takes 0, 1, 2, or 3 classes in language from HS. (101, 102, & 201) • OR, if student begins a new language, a two course sequence (101 102) is required. 	<ul style="list-style-type: none"> • Theology and Religious Studies <ul style="list-style-type: none"> 1 TRS 100 or 200 level & 1 TRS 300 level • Philosophy <ul style="list-style-type: none"> 1 PLKR (Knowledge & Reality) PL 311 to fulfill PLVS (Value & Society) • ISJ (issues in Social Justice) • CAPA (Creative and Performing Arts) 	<ul style="list-style-type: none"> • ECG (Engaging the Global Community) <ul style="list-style-type: none"> A set of linked courses (2 courses taken in same semester) 	<ul style="list-style-type: none"> • HUM (Humanities) • SCI (Natural Science) fulfilled by MT 130 • SOC (Social Science) fulfilled by EC 201 • OR, in place of the above, another set of linked courses

³ MT 130 can be taken in sophomore year; but EC 210 is pre-req to 300 level Boler courses.

⁴ MHR 499 has pre requisites of BPD 200, BPD 300, MK 301, FN 312, MHR 352, and SCM 301

⁵ 120 credit hours are needed to graduate and an internship is strongly recommended [BPD 490 (can be completed any semester or in summer)].