

# FINANCIAL PLANNING & WEALTH MANAGEMENT MAJOR SUGGESTED COURSE SEQUENCE

(Based on the Fall 2020/2021 Undergraduate Bulletin)

FRESHMAN YEAR	FALL SEMESTER		SPRING SEMESTER	
	Hours		Hours	
	EC 210 or MT 130 <sup>3</sup>	4/3	MT 130 <sup>3</sup> or EC 210	3/4
	EC 201	3	EC 202	3
	EN 125 or CO 125	3	CO 125 or EN 125	3
	JCU Core <sup>2</sup> or Language <sup>1</sup>	3	JCU Core <sup>2</sup> or Language <sup>1</sup>	3
	JCU Core <sup>2</sup>	3	JCU Core <sup>2</sup>	3
	BI 100	1	BPD 100	0
	AR 101B	0		
	<b>Total Hours</b>	<b>16/17</b>	<b>Total Hours</b>	<b>15/16</b>
SOPHOMORE YEAR	FALL SEMESTER		SPRING SEMESTER	
	Hours		Hours	
	AC 201	3	AC 202	3
	EC 302	3	FN 312 (need C or above)	3
	EN 251 or BI 200	3	BI 200 or EN 251	3
	JCU Core <sup>2</sup> or Language <sup>1</sup>	3	JCU Core <sup>2</sup>	3
	JCU Core <sup>2</sup>	3	JCU Core <sup>2</sup>	3
	JCU Core <sup>2</sup> (1 cr. CAPA)	1		
	BPD 200	0		
	<b>Total Hours</b>	<b>16</b>	<b>Total Hours</b>	<b>15</b>
JUNIOR YEAR	FALL SEMESTER		SPRING SEMESTER	
	Hours		Hours	
	PFP 374 or JCU Core <sup>2</sup>	2/3	PFP 372 or PFP 373	3/2
	PFP 301	3	FN 342	3
	PFP 371	2	SCM 301	3
	MK 301 or MHR 352	3	MHR 352 or MK 301	3
	JCU Core <sup>2</sup>	3	JCU Core <sup>2</sup>	3
	BPD 300	0	BPD 490 <sup>5</sup> (or summer)	0
	<b>Total Hours</b>	<b>13/14</b>	<b>Total Hours</b>	<b>14/15</b>
SENIOR YEAR	FALL SEMESTER		SPRING SEMESTER	
	Hours		Hours	
	JCU Core <sup>2</sup> or PFP 374	3/2	PFP 373 or PFP 372	2/3
	PFP elective	3	PFP 490	3
	MHR 499 <sup>4</sup> or MHR 461	3	MHR 461 or MHR 499 <sup>4</sup>	3
	JCU Core <sup>2</sup>	3	JCU Core <sup>2</sup> or Other	3
	JCU Core <sup>2</sup>	3	JCU Core <sup>2</sup> or Other	3
	BPD 401	0	BPD 402	0
	<b>Total Hours</b>	<b>14/15</b>	<b>Total Hours<sup>5</sup></b>	<b>14/15</b>

**NOTES** on Core requirements, please see the Undergraduate Bulletin or your degree evaluation for full information:

<sup>1</sup> Language	<sup>2</sup> Jesuit Heritage	<sup>2</sup> Integrated Courses	<sup>2</sup> Distributive Courses
<ul style="list-style-type: none"> <li>• placement test determines if student takes 0, 1, 2, or 3 classes in language from HS. (101, 102, &amp; 201)</li> <li>• <b>OR</b>, if student begins a new language, a two course sequence (101 102) is required.</li> </ul>	<ul style="list-style-type: none"> <li>• Theology and Religious Studies                             <ul style="list-style-type: none"> <li>1 TRS 100 or 200 level &amp; 1 TRS 300 level</li> </ul> </li> <li>• Philosophy                             <ul style="list-style-type: none"> <li>1 PLKR (Knowledge &amp; Reality)</li> <li>PL 311 to fulfill PLVS (Value &amp; Society)</li> </ul> </li> <li>• ISJ (issues in Social Justice)</li> <li>• CAPA (Creative and Performing Arts)</li> </ul>	<ul style="list-style-type: none"> <li>• ECG (Engaging the Global Community)                             <ul style="list-style-type: none"> <li>A set of linked courses (2 courses taken in same semester)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• HUM (Humanities)</li> <li>• SCI (Natural Science) may be fulfilled by PS 101</li> <li>• SOC (Social Science) fulfilled by EC 201</li> <li>• <b>OR</b>, in place of the above, another set of linked courses</li> </ul>

<sup>3</sup> MT 130 can be taken in sophomore year; but EC 210 is pre-req to 300 level Boler courses and some linked courses.

<sup>4</sup> MHR 499 has pre requisites of BPD 200, BPD 300, MK 301, FN 312, MHR 325 or MHR 352, and BI 326 or SCM 301

<sup>5</sup> 120 credit hours are needed to graduate and an internship is strongly recommended [BPD 490 (can be completed any semester or in summer)].